

Loan Documentation Checklist



Borrower's Name:

Sales Person's Name:

Loan Purpose:

Email Address: applications@homestarfinance.com.au

Identification

- Drivers Licence
- Passport
- Medicare Card
- Marriage Certificate
- Change of Name
- Citizenship Certificate

Employment

PAYG Borrower

- Payslips
- PAYG Payment Summary
- Employer Letter
- An Employment Contract or Letter of Offer
- Bank Statements to show salary deposits
- Tax Returns and ATO Notices

Self-Employed Borrower

- Tax Returns and ATO Notices

Other Incomes

- Centrelink Letter
- Child Support Agency letter
- Family Assistance Letter
- Lease Agreement

Other Incomes (continued)

- Rent Appraisal letter
- Rent Tax Invoices
- Superannuation Statement
- Bank Statements to show above incomes received

Loan Purpose

Refinances

- Home Loan statements
- Council Rates Notices
- Discharge Authority Form
- Credit Card statements
- Personal Loan statements
- Car Loan statements

Purchases

- Contract of Sale
- Bank Statements to show Savings history
- Bank Statements to show funds available
- Stat Dec gift
- (Gifto's) Account statement
- Draft TRANSFER