

We will use the information provided on this Form at pre-qualification stage to gain a preliminary overview of your situation. We may use this information to assess your loan application at a later date.

**Questions Page 1**

**Primary Contact Person**

Name

Phone  Email

What is the main purpose of this loan?

Are you a First Home Owner?  Yes  No State

Property Address   
(Including Lot Number)

Contract Price for Land

Deposit Paid  Settlement Date

Notes

Contract Price for Build  Deposit Paid

Notes

Purchase Price  Deposit Paid

Notes

Do you have any further funds available for this transaction?  
If yes please indicate amount  Yes  No

Notes

How many borrowers?

Your relationship status is...

How many children do you have under the age of 18 years?

What are the ages of the children?

**Please tell us a little more about the household income...**

What is your base annual salary?

How long have you worked for this company?

Are you on probation?  Yes  No

Are you Fulltime, Permanent Part Time or Casual?

Are you Self Employed?  Yes  No

If yes, please provide income as declared by your accountant for past two years.

Notes

What is your partners base annual salary?

How long have they worked for this company?

Are they on probation?  Yes  No

Are they Fulltime, Permanent Part Time or Casual?

Are they Self Employed?  Yes  No

If yes, please provide income as declared by your accountant for past two years.

Notes

Any other borrowers base annual salary?

Notes

Do you or any of the other borrowers earn additional income?  
(This includes overtime or bonuses)

Yes  No Amount

Do you or any of the other borrowers earn rental income?  
(This includes any rental income you will earn if you are purchasing an investment property)

Yes  No Weekly Amount

Do you or any of the other borrowers receive any non-taxable income?  
(This includes child support or Centrelink payments)

Yes  No Amount

Frequency



## Privacy Notification

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We arrange and manage finance. We may collect, use, hold and disclose personal and credit information about you for the purposes of arranging and providing credit to you, managing that credit, direct marketing of products and services by us and managing our relationship with you.

Credit information includes the type and amount of credit provided to you, repayment history information, default information (including overdue payments) and court information. Personal information includes any information from which your identity is apparent.

You may gain access to the personal information that we hold about you by contacting us. A copy of our privacy policy can be obtained from the link above, or by contacting us on 1300 767 023. The privacy policy contains information about how you may access or seek correction of your personal information and credit information, how we manage that information and our complaints process.

At this stage, we will not be exchanging your personal and credit information with any other entities including entities located overseas.

I have read and agree to the above Privacy Notification.