

We will use the information provided on this Form at pre-qualification stage to gain a preliminary overview of your situation. We may use this information to assess your loan application at a later date.

**Questions Page 1**

**Primary Contact Person**

Name

Phone  Email

What is the main purpose of this loan?

Property Address (Including Lot Number)

Conservative Value of Property

Property Address (Including Lot Number)

Conservative Value of Property

Property Address (Including Lot Number)

Conservative Value of Property

Property Address (Including Lot Number)

Conservative Value of Property

Notes

Are you wishing to withdraw extra funds from available equity?  
*If yes please indicate amount*  Yes  No

**Please note: Debit consolidation is covered on the next page**

Notes

How many borrowers?

Your relationship status is...

How many children do you have under the age of 18 years?

What are the ages of the children?

**Please tell us a little more about the household income...**

What is your base annual salary?

How long have you worked for this company?

Are you on probation?  Yes  No

Are you Fulltime, Permanent Part Time or Casual?

Are you Self Employed?  Yes  No

*If yes, please provide income as declared by your accountant for past two years.*

Notes

What is your partners base annual salary?

How long have they worked for this company?

Are they on probation?  Yes  No

Are they Fulltime, Permanent Part Time or Casual?

Are they Self Employed?  Yes  No

*If yes, please provide income as declared by your accountant for past two years.*

Notes

Any other borrowers base annual salary?

Notes

Do you or any of the other borrowers earn additional income?  
(This includes overtime or bonuses)  
 Yes  No Amount

Do you or any of the other borrowers earn rental income?  
(This includes any rental income you will earn if you are purchasing an investment property)  
 Yes  No Weekly Amount

Do you or any of the other borrowers receive any non-taxable income?  
(This includes child support or Centrelink payments)  
 Yes  No Amount

Frequency

Questions Page 2

Please tell us more about your household's monthly expenses...

If there is more than one borrower on this loan please provide a combined total of all expenses.

Monthly household living expenses?   
(Include Food, Transport, Utilities, Rates, Health, Insurance, Phone, Recreation etc)

Do you have other expenses?  Yes  No  
(Childcare after rebate, Private Health Care, school fees)

Amount  Frequency

Do you have any other mortgages?  Yes  No  
(Investment properties or other homes)

Please provide the loan amount

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Do you have any car or personal loans?  Yes  No  
(Don't forget to include any AfterPay, ZipPay etc)

Please provide the amount of debt owing & the monthly, fortnightly or weekly repayment amount

<input type="text"/>	<input type="checkbox"/>
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<input type="text"/>	<input type="checkbox"/>

Are you wishing to consolidate any of the above loans?  Yes  No

If yes, please check which loan above.

Do you have any HECS/HELP debt?  
 Yes  No Amount

Do you or your partner pay any Child Support?  Yes  No  
 Amount  Frequency

Do you have any credit cards?

<i>(Please provide a total limit amount for each card, include cards you don't use plus let us know if you have any ongoing debt on these cards – meaning the card is not fully paid off each month)</i>	Total Limit	Debt Owing	<input type="checkbox"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>
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Are you wishing to consolidate any of the above credit cards?  Yes  No

If yes, please check which card above.

Have you ever had any financial judgments or legal proceedings against you? If yes, please provide a brief description.  Yes  No

Anything else you feel we should know?

Lastly please provide the best time to contact you during working hours AEST.

Thank you for taking the time to fill out our Fact Find, one of our friendly team members will be in contact with you shortly.

Please save & email to [carolyng@homestarfinance.com.au](mailto:carolyng@homestarfinance.com.au)

Please note that final approval is subject to our eligibility criteria and credit assessment.

## Privacy Notification

Homestar Finance ACN 109 413 498 Australian Credit Licence Number 390860, managed by Origin Mortgage Management Services ('Origin'/'us'/'we') (both are wholly owned subsidiaries of Columbus Capital Pty Limited ACN 119 531 252 Australian Financial Services Licence and Australian Credit Licence Number 337303), may use the personal information about you for the purposes of credit, insuring credit and for direct marketing of products and services offered by Origin or any organisation Origin is affiliated with or represents.

You can find out more about how we deal with your privacy by viewing our privacy policy at <http://www.homestarfinance.com.au/privacy-policy>. If you do not provide us with your personal information, we may not be able to arrange finance for you or provide other services.

We arrange and manage finance. We may collect, use, hold and disclose personal and credit information about you for the purposes of arranging and providing credit to you, managing that credit, direct marketing of products and services by us and managing our relationship with you.

Credit information includes the type and amount of credit provided to you, repayment history information, default information (including overdue payments) and court information. Personal information includes any information from which your identity is apparent.

You may gain access to the personal information that we hold about you by contacting us. A copy of our privacy policy can be obtained from the link above, or by contacting us on 1300 767 023. The privacy policy contains information about how you may access or seek correction of your personal information and credit information, how we manage that information and our complaints process.

At this stage, we will not be exchanging your personal and credit information with any other entities including entities located overseas.

I have read and agree to the above Privacy Notification.