

Loan Document Checklist



Borrower's Name:

Sales Person's Name:

Loan Purpose:

Email Address: applications@homestarfinance.com.au

Identification

Drivers Licence

Passport

Medicare Card

Marriage Certificate

Change of Name

Citizenship Certificate

Employment

PAYG Borrower

Payslips

PAYG Payment Summary

Employer Letter

An Employment Contract or Letter of Offer

Bank Statements to show salary deposits

Tax Returns and ATO Notices

Self-Employed Borrower

Tax Returns and ATO Notices

Other Incomes

Centrelink Letter

Child Support Agency letter

Family Assistance Letter

Lease Agreement

Other Incomes (continued)

- Rent Appraisal letter
- Rent Tax Invoices
- Superannuation Statement
- Bank Statements to show above incomes received

Loan Purpose

Refinances

- Home Loan statements
- Council Rates Notices
- Discharge Authority Form
- Credit Card statements
- Personal Loan statements
- Car Loan statements

Purchases

- Contract of Sale
- Bank Statements to show Savings history
- Bank Statements to show funds available
- Stat Dec gift
- (Gifto's) Account statement
- Draft TRANSFER